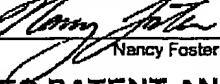


Appln. No. 09/863,199  
Amendment & Response to Final Office Action filed 3/1/06  
replying to Final Office Action of Nov. 15, 2005  
Attorney Docket No. 07451.0034-00000  
Intertrust Ref. No. IT-36.1 (US)

**MAR 01 2006**      **RESPONSE UNDER 37 C.F.R. § 1.116**  
**EXPEDITED PROCEDURE REQUESTED**  
**EXAMINING GROUP 2135**  
**PATENT**  
**Customer No. 22,852**

**CERTIFICATE OF FACSIMILE TRANSMISSION**

I hereby certify that this correspondence is being sent via facsimile on March 1, 2006, to Mail Stop AMENDMENT AF at facsimile number (571) 273-8300 located at the Commissioner for Patents, P.O. Box 1450, Alexandria, VA 22313-1450.

By: 

Nancy Foster

**IN THE UNITED STATES PATENT AND TRADEMARK OFFICE**

In re Application of: )  
Stephen P. WEEKS et al. ) Group Art Unit: 2135  
Application No.: 09/863,199 ) Examiner: Thanhnga B. TRUONG  
Filed: May 21, 2001 ) Confirmation No.: 8932  
For: TRUST MANAGEMENT )  
SYSTEMS AND METHODS )

**Mail Stop – AMENDMENT AF**  
Commissioner for Patents  
P.O. Box 1450  
Alexandria, VA 22313-1450

Sir:

**AMENDMENT AND RESPONSE AFTER FINAL OFFICE ACTION**

In response to the Final Office Action mailed November 15, 2005, the period for response having been extended to March 15, 2006, by the accompanying Petition for One Month Extension of Time and authorization to charge required fee, and pursuant to 37 C.F.R. § 1.116, Applicants propose that this application be amended as follows:

**Amendments to the Claims** are reflected in the listing of claims which begin on page 2 of this paper.

**Remarks/Arguments** begin on page 11 of this paper.